Giant Panda Problem Kit for AP Biology:
A ThINQ!™ Investigation

Catalog #17002878EDU

AP Biology  Student Guide
Dear Student

Our goal is to provide tools to help you think like a scientist. This inquiry-based laboratory curriculum guides you through the scientific process of developing and selecting a question to examine, planning and executing experiments, documenting observations, and analyzing data. The focus of this laboratory investigation is not solely on the answer or result, but rather on how the result was obtained. Instead of providing you with explanations or interpretations, this student manual poses a series of questions to focus and stimulate thinking about all aspects of the investigation.

The Giant Panda Problem Kit uses two variations of an enzyme-linked immunosorbent assay (ELISA) to determine the presence of a pregnancy-associated disorder and to track reproductive hormones in giant pandas. The Giant Panda Problem Kit is powerful in that two major body systems (the immune system and the endocrine system) can be explored in one laboratory activity.

Connections can be made to ecology, survival and fitness, climate change, and the interrelatedness between body systems, among others.

We strive to continually improve our curriculum and products, and your input is extremely important to us.

Special thanks to Tim Guilfoyle, AP Biology and Microbiology teacher, for proposing the name of this kit!

Bio-Rad Explorer™ Team
Bio-Rad Laboratories, Inc.
6000 James Watson Drive, Hercules, CA 94547
bio-rad_explorer@bio-rad.com
www.explorer.bio-rad.com
Background

Giant Pandas: Saving a Species From Extinction

Giant pandas living in the wild are found among about forty, small, fragmented areas in three provinces of China: Shaanxi, Gansu, and Sichuan. Destruction of the giant panda’s habitat with farming, deforestation, and urban development along with climate change and poaching have all contributed to the decline of the giant panda. As a conservation measure in 1984, the giant panda was listed as an endangered species under the United States Endangered Species Act. Due to an increase in research about panda reproduction, advances in reproductive technologies, and the enforcement of laws protecting endangered species, in 2016 the giant panda’s status shifted from endangered to vulnerable marking a major advance in conservation efforts. This, however, does not mean the giant panda is out of danger as climate change continues to threaten bamboo forests in China — the panda’s primary food source, poachers are still active, and urban sprawl continues to threaten panda habitat.

One of the unique characteristics of the giant panda is its reproductive cycle. Unlike most other mammals that ovulate on a monthly basis, female giant pandas only ovulate once per year — typically between February and June — with a fertility window of about 72 hours. In the wild, this makes successful breeding quite difficult as male pandas typically live solitary lives and females are not always available due to geographic barriers, such as cities, roads, mountains, and rivers. In captivity, breeding giant pandas is met with higher rates of success; however, difficulties still arise as females tend to be choosy and often require assistance using artificial insemination. Once a female panda’s egg is fertilized it will float freely in the her fallopian tube and uterus for many months. Until implantation occurs, pregnancy cannot be confirmed. Often caretakers are unaware of pregnancy until a few weeks before birth. Giant pandas typically have 1–3 offspring at a time, but often care for only one during any given birth. Pandas born in captivity have a greater chance of survival as human caretakers step in and ensure that each cub is nursed.

Collaborate and use outside resources to answer the following questions:

Conservation status of species changes often as new threats arise and current threats subside. Fish and marine life are often threatened by human activities such as overfishing, pollution of ocean and fresh water habitats, and climate changes. When it comes to making choices about what seafood to purchase and consume, what resources are available to consumers to know that fish they are buying is not vulnerable or endangered?
A two pronged approach is required to continue increasing numbers of giant pandas. Those in the wild require protection by government agencies capable of establishing and maintaining crucial habitats containing abundant bamboo forests and enforcing strict punishments for poachers. For pandas in captivity, sensitive tests are required to track female panda hormones indicating that ovulation is imminent. Currently, caretakers at zoos will collect urine and fecal samples and test levels of reproductive hormones to pinpoint the window of opportunity for mating and artificial insemination. It is important to continue developing and improving such tests to increase their sensitivity and reliability and ensure successful panda pregnancies.

Mammalian Reproductive Endocrinology

Reproductive endocrinology is the study of hormones that support reproductive function. Dozens of hormones and enzymes are required in order to support ovulation in female mammals, such as the giant panda. Here we describe an essential set that will be discussed in this lab. They include gonadotropin-releasing hormone, progesterone, estrogen, luteinizing hormone (LH), and follicle stimulating hormone (FSH).

Collaborate and use outside resources to answer the following questions:

Antibodies are proteins that bind to specific antigens. Why might the specificity of antibody and antigen interactions be useful in an immune response?

What role do antibodies play when a person receives a blood transfusion from an incompatible blood donor?
The hypothalamus, an area at the forefront of the brain that serves as the primary neurohormone producer, connects both the nervous system and endocrine system. The hypothalamus can be stimulated both extrinsically (e.g., scent marking left by a potential mate) and intrinsically (e.g., presence or absence of coitus). Upon receiving specific stimuli that trigger reproductive behaviors, the hypothalamus releases gonadotropin-releasing hormone (GnRH). Once released in the brain, GnRH travels through a series of blood vessels to the anterior pituitary gland in the brain. The anterior pituitary gland then produces and releases FSH and LH.

FSH promotes the growth and development of follicles in the ovary that produce estrogen. The release of estrogen at this point has a positive feedback effect on the hypothalamus whereby more GnRH is released and therefore more LH and FSH. Estrogen also plays a key role in preparing the uterine lining for the potential implantation of an embryo after fertilization takes place. Once the follicle is mature, a large amount of estrogen is produced that in turn stimulates a surge in LH production triggering release of the egg from the follicle. At this point ovulation has occurred. The remaining follicle becomes the corpus luteum — a hormone secreting structure in the ovary that forms from the follicle once the egg is released from the ovary into the fallopian tube.

The corpus luteum’s primary function is the production of progesterone which supports and maintains pregnancy. Over time, the corpus luteum produces increasing amounts of progesterone. During this time, progesterone acts as a negative feedback signal to the hypothalamus to reduce production of GnRH which reduces the production of LH and FSH thus inhibiting follicular growth in the ovaries. If implantation of an embryo does not occur, the corpus luteum reduces in size and another round of follicular development occurs. The level of progesterone will also decrease and menstruation will occur.

Being a mammal, the female giant panda experiences these hormone cycles, but only once per year. This makes determining the timing of ovulation in female pandas critical for reproductive success, especially in captivity and with the use of artificial insemination. One way to determine the presence of reproductive hormones in pandas is to use an enzyme-linked immunosorbent assay (ELISA). Using an ELISA, researchers can determine the presence of a hormone in a sample and, if quantitation is necessary, can determine how much of the hormone is present in the sample. The next section describes how the ELISA featured in this lab works.

How Does the ELISA Work?

An ELISA is designed to detect proteins called antibodies produced by the body during an infection or when foreign molecules are found in the body as part of the body’s immune response. Immunology is the study of the immune system and how the body protects itself against disease causing agents. Over 100 years ago, biologists found that animals’ internal immune systems respond to invasion by “foreign entities” or antigens. When an invader enters the body, it provokes an immune response that includes the production of proteins called antibodies. Like magic bullets, antibodies seek out and attach themselves to invading entities (foreign antigens), flagging the invaders for destruction by other cells of the immune system. The invaders may be any molecules foreign to the body, including components of infectious agents like bacteria, viruses, and fungi. Today, antibodies have become vital scientific tools, used in biotechnology research and to diagnose and treat disease as well as track specific hormones in the body. Antibodies make up to 15% of your total blood serum protein, so there is usually an antibody ready to deal with any antigen. Antibodies are very specific; each antibody recognizes only a single portion of an antigen.

Collaborate and use outside resources to answer the following questions:

When detecting a specific hormone in a urine sample, many other proteins (including other hormones) are present in the sample. How is the primary antibody for a hormone of interest able to detect a specific hormone versus all the others in a sample?
The ELISA relies on antibodies to detect the presence of antibodies or antigens in liquid samples. Because they are antibody-based, ELISAs are called immunosassays. ELISAs can detect minute amounts of disease agents in samples such as bodily fluids (before the body has had a chance to mount a detectable immune response). Other applications for ELISA include testing for hormones such as human chorionic gonadotropin (hCG) in pregnancy tests and LH in ovulation tests, illegal steroids in drug tests, bacteria in food safety tests, and the presence of genetically modified organisms contaminating non-GMO food.

Some tests give positive or negative results in a matter of minutes. For example, home pregnancy dipstick tests detect levels of hCG in the urine of pregnant women within days of fertilization. The wick area of the dipstick is coated with anti-hCG antibody labeled with a pink compound (see step 1 of the figure above). When the strip is dipped in urine, if hCG is present it will bind to the pink antibody, and the pink hCG-antibody complex will migrate up the strip via capillary action (see step 2 of the figure above). When the pink complex reaches the first test zone, a narrow strip containing an unlabeled fixed anti-hCG antibody, the complex will bind and concentrate there, making a pink stripe (see step 3 of the figure above). The dipsticks have a built-in control zone containing an unlabeled secondary antibody that binds unbound pink complex (present in both positive and negative results) in the second stripe (see step 4 of the figure above). Thus, every valid test will give a second pink stripe (control line), but only a positive pregnancy test will give two pink stripes.

How Are Antibodies Made?

When exposed to foreign antigens, all mammals generate an immune response and produce antibodies, proteins that recognize and bind tightly to the specific antigens. Each antibody recognizes only a single portion of an antigen. Animals such as goats, rabbits, and mice can be injected with a foreign antigen and, after a period of time, their serum will contain antibodies that specifically recognize that antigen. If the antigen was a disease-causing agent, the antibodies can be used to develop diagnostic tests for the disease. Not all immunoassays detect foreign antigens that cause disease. Recall the examples above of ELISA tests that confirm ovulation or pregnancy. These immunoassays detect the presence of molecules that are naturally produced in our bodies and do not cause disease, such as hormones. In these cases, an animal would be injected with the hormone we want to detect in order to produce antibodies that will recognize that antigen. In an immunoassay, the antibodies used to recognize foreign antigens like disease agents are called primary antibodies.

Structure of antibodies

A. Structure of IgG bound to the HIV capsid protein p24 as determined by X-ray crystallography (Harris et al. 1998, Momany et al. 1996). These structures can be downloaded and manipulated from the Protein Data Bank (rcsb.org/pdb/home/home.do, Berman et al. 2000) using the PDB identification codes 1IGY and 1AFV.

B. A commonly used representation of an antibody bound to an antigen.
Secondary antibodies recognize and bind to primary antibodies in an immunoassay. They are prepared by injecting antibodies produced by one species of animal into another species. This works because the antibodies produced by different species are different enough from each other that they will be recognized as foreign and will provoke an immune response. For example, if you want a secondary antibody that will recognize a human primary antibody, inject human antibodies into an animal like a rabbit. After the rabbit mounts an immune response against the human antibody, the rabbit serum will contain antibodies that recognize and bind to human antibodies. In this experiment, the secondary antibodies you will be working with are conjugated to an enzyme named horseradish peroxidase (HRP); HRP in the presence of its substrate, 3,3',5,5'-tetramethylbenzidine (TMB), produces a blue color.

Controls in Immunoassays

For any immunoassay to be interpretable, it must include both positive and negative controls; for example, samples that will give known results. Controls are always run side by side with experimental samples. If you do not run a positive control and the experiment gives negative results, how can you be sure the results are truly negative? What if the assay simply did not work? If a positive sample gives a negative assay result, it is called a false negative. Conversely, if you do not run a negative control and the experiment gives all positive results, how can you be sure the results are truly positive? What if the assay was contaminated with antigen? If a negative sample gives a positive assay result, it is called a false positive.

Controls are also needed to guard against experimental error and to ensure that the assay is working correctly. There can be problems with reagents, which can degrade due to age or poor storage conditions. Operators can make mistakes by choosing the wrong reagents, making errors in dilutions or in pipetting, or failing to remove unbound reagents. Poor record keeping is another source of false assay results. Most of these possibilities can be verified within the assay with the appropriate controls.
Pre-Lab Activity: Modeling Ovulation in Giant Pandas

Learning Goals:

- Identify prior knowledge about the mammalian reproductive cycle
- Consider hormones that can influence the ovulation cycle
- Generate initial models about hormone interactions that support ovulation

For decades giant pandas were considered an endangered species. Giant pandas in the wild live in isolated, or fragmented, groups nestled high in the mountains of four provinces in China. Giant pandas did not always live in small communities. In fact their habitat once ranged across most of China and into the neighboring countries of Myanmar and Northern Vietnam. Today the majority of giant pandas are found in the Min Mountains in Sichuan and Gansu provinces and the Qinling Mountains in Shaanxi Province.
In your group, answer the following questions:

1. Name at least three reasons that could explain why the giant panda’s habitat has been reduced to small and isolated areas of China when it once spanned nearly the entire country and into neighboring countries.

2. Of these reasons, choose one that could be addressed with human intervention. Explain what humans could do to restore the habitat of the giant panda.

One way humans attempt to save endangered and vulnerable species from extinction is through the establishment of breeding programs where conservationists study the reproductive cycles of an animal and provide interventions to support successful mating, pregnancy, birth, and survival of offspring. For the giant panda, conservation efforts were successful enough that in 2016 the International Union for Conservation of Nature (IUCN) changed their status from endangered to vulnerable. This does not mean the giant panda is “safe” from extinction. The classification of vulnerable species means that the species may be very likely to return to endangered status due to threats to its habitat and reproductive success. Learning more about the reproductive cycle of pandas is critical to conserving the species.

In your group, answer the following question:

3. How might learning about the giant pandas’ reproductive cycle be important for preventing the pandas’ return to the endangered species list?

One of the major obstacles to the breeding success of giant pandas is that in the wild male pandas generally live solitary lives with very few interactions with female pandas. Adding to the geographic barriers, female pandas are only fertile 1–3 days out of a year and only begin to bear young at 5 years of age. Zoos and other conservation centers have stepped in to increase the chances of successful panda pregnancies and births by ensuring that male and female pandas have access to one another during critical breeding days and by using artificial insemination to increase the chance of fertilization. With artificial insemination, animal caretakers gather sperm from male pandas and inject the sperm into the uterus of the female panda during the time she is likely to ovulate, releasing an egg from her ovary into her fallopian tube. To understand this process and to best determine when a female panda is about to conceive, conservationists must first understand the reproductive biology of female pandas that leads to an ovulation event.
4. Listed in the table below are the five major reproductive hormones that support ovulation in female mammals, including the giant panda. Describe the role of each hormone in this process and the approximate time during the ovarian cycle that it reaches peak levels.

<table>
<thead>
<tr>
<th>Hormone</th>
<th>Role in Regulation of the Menstrual Cycle</th>
<th>Timing of Peak Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gonadotropin-releasing hormone (GnRH)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Estrogen</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Luteinizing hormone (LH)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Follicle stimulating hormone (FSH)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Progesterone</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Endocrinologists, scientists and medical doctors who study how hormones work in the body, can track reproductive hormones in female mammals to determine when and how much of each of the hormones listed in the table above are present in the body. Tracking the levels of hormones and when they are released provides valuable information for developing tests that can predict when events, like ovulation, will occur.

5. Given the information in the table above, identify at least three hormones that, if tracked, would be good indicators that ovulation is about to occur in a female giant panda.

In order to best support panda reproduction by natural mating and artificial insemination, highly sensitive and specific tests are needed to determine when a female panda is most likely to conceive. In the next investigation you will learn about a test that can be used to detect the presence of certain molecules, like hormones, but first it is important to determine which hormones are most likely to provide accurate information about the timing of ovulation.

6. In the space below, describe and/or draw how you would design a test that could track the hormones you identified in question 5. Consider what you might use as a sample for testing, when you might do your tests, how often, and how your test would be constructed. What controls would you use?
Investigation #1: Digital Animation Activity — ELISA Antibody Simulation

Learning Goals:

- Learn about the interaction between antigens and antibodies as a mechanism underlying an immune response
- Learn that the structure of antibodies allows for interactions with specific antigens
- Set up and run an ELISA for antibody detection
- Design a scientific protocol to answer a research question
- Refine scientific models based on evidence

In the Pre-Lab you learned about the reproductive hormones in female mammals, like the giant panda. This information is needed in order to design a test that tracks reproductive hormones in pandas that may indicate an upcoming ovulation event. As you may have discussed with your classmates, tests can be developed to track hormones in the body. One test that can be used for this purpose is an ELISA. Typically, ELISAs are used to determine if an organism has been exposed to a disease causing agent. The test typically uses a sample of an organism’s blood, saliva, urine, or feces to identify whether or not antibodies to a particular disease causing agent are present. An ELISA for antibody detection is a good place to start when thinking about how you will develop a test to track hormones in a panda during Investigation #2. In this activity you will view a digital animation of an antibody detection ELISA.

Go to bio-rad.com/PandaAPResources to view the antibody detection ELISA animation. Your teacher will provide you with a question sheet to guide your thinking about the animation. You can also download and print the question sheet yourself from the student manual at bio-rad.com/PandaAPResources. As part of your assignment you will design an ELISA protocol to test panda urine samples for an ovulation hormone during Investigation #2. Be sure to provide your ELISA protocol to your teacher for review before beginning Investigation #2.
Digital Animation Activity — ELISA Antibody Simulation

Instructions: Go to bio-rad.com/PandaAPResources to view the antibody detection ELISA animation. Click through the animation and read the description for each step. After viewing the animation, answer the questions below.

1. What is the purpose of the ELISA featured in the animation?

2. Why is it important to add purified antigen to the wells first?

3. The animation did not include any control(s). Why are controls important to include?

4. What would be appropriate positive and negative controls for an antibody detection ELISA?

5. The antibody detection ELISA in the animation shows one well for the experimental setup. Is it appropriate to use just one well when setting up an ELISA test? Why or why not?

6. The secondary antibody is attached to an enzyme (HRP) that chemically changes the enzyme substrate, turning it from a colorless solution to a blue solution. If you ran an antibody detection ELISA with positive control wells, negative control wells, and experimental wells, predict which wells of your experiment should turn blue, which should remain colorless, and which wells you are not sure about and why.

7. In the space below, draw and annotate what is happening in wells that turned blue to explain what is causing the blue color.
During this activity you observed a digital animation of an antibody detection ELISA. Thinking back to the background reading in this manual, you learned that ELISAs can also track hormones in the body, like reproductive hormones in female giant pandas. However, when tracking a hormone, the ELISA would be detecting an antigen (the hormone of choice) instead of the presence or absence of antibodies to a particular disease.

8. How can antibodies be engineered to detect the presence of a molecule that does not cause disease, such as a hormone?

9. Based on the animation and your answer to question 7 draw a well and label the components in order of addition to detect the presence of an antibody potentially found in a panda urine sample. A real-world example of this is testing a panda for pre-eclampsia. Pre-eclampsia is an autoimmune pregnancy disorder resulting in high blood pressure and protein in the urine and can have fatal results for both mother and offspring. In many cases, antiphospholipid (fatty acid) antibodies are indentified using an ELISA and serve as an indicator for pre-eclampsia.

10. During the Pre-Lab you identified at least three hormones that could be tracked in order to determine the onset of ovulation in a giant panda. Given the information in the graph below, which of the three reproductive hormones would provide the greatest accuracy for onset of ovulation?

![Ovarian Cycle Phases Graph]

- FSH
- LH
- Estrogen
- Progesterone

Ovulation
Follicular
Luteal
11. What is your reasoning for choosing this particular hormone?

12. What controls would you need to include to test for the presence or absence of your hormone in samples from giant pandas?

13. Looking back at your Pre-Lab model (question 6) and your choice of hormone to track from this activity (question 10), develop an ELISA protocol that can detect hormone levels in panda urine. Be sure to include controls in your protocol. Your teacher will review your work prior to beginning Investigation #2.
Investigation #1: ELISA Antibody Test

- Learn about the interaction between antigens and antibodies as the mechanism underlying an immune response
- Learn that the structure of antibodies allows for interactions with specific antigens
- Learn how to set up and run an ELISA for antibody detection
- Reflect on how to design a scientific protocol to answer a research question
- Learn how to refine scientific models based on evidence

In the Pre-Lab you learned about the reproductive hormones in female mammals, like the giant panda. This information is needed in order to design a test that tracks reproductive hormones in pandas that may indicate an upcoming ovulation event. As you may have discussed with your classmates, tests can be developed to track hormones in the body. One test that can be used for this purpose is an ELISA. Typically, ELISAs are used to determine if an organism has been exposed to a disease causing agent. The test uses a sample of an organism’s blood, saliva, urine, or feces to identify whether or not antibodies to a particular disease causing agent are present. An ELISA for antibody detection is a good place to start when thinking about how you will develop a test to track hormones in a panda during Investigation #2.

In this investigation you will run an ELISA to diagnose which of two female giant pandas has pre-eclampsia. Pre-eclampsia is an autoimmune pregnancy disorder resulting in high blood pressure and protein in the urine and can have fatal results for both mother and offspring. In many cases, anti-phospholipid (fatty acid) antibodies are identified using an ELISA and serve as an indicator for pre-eclampsia.

<table>
<thead>
<tr>
<th>Item (Label)</th>
<th>Contents</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yellow tubes</td>
<td>Set of panda urine samples (P1, P2; 200 µl each)</td>
<td>1</td>
</tr>
<tr>
<td>Violet tube (+)</td>
<td>Positive control (200 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Blue tube (-)</td>
<td>Negative control (200 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Green tube (AG)</td>
<td>Purified antigen (800 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Orange tube (SA)</td>
<td>Secondary antibody (800 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Brown tube (SUB)</td>
<td>Enzyme substrate (800 µl)</td>
<td>1</td>
</tr>
<tr>
<td>12-well microplate strip</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>50 µl fixed-volume micropipet, or 20–200 µl adjustable micropipet (optional)</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Yellow tips (optional)</td>
<td></td>
<td>10–20</td>
</tr>
<tr>
<td>Disposable plastic transfer pipet (DPTP)</td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>35 ml wash buffer in beaker</td>
<td>PBS with 0.05% Tween 20</td>
<td>1</td>
</tr>
<tr>
<td>Large stack of paper towels</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Black marking pen</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>
Protocol

1. The yellow tubes contain the urine samples that will be tested for the presence of anti-phospholipid antibodies. Label each yellow tube to identify the sample being tested.

2. Label the outside wall of each well of your 12-well strip. On each strip label the first two wells with a (+) for the positive controls and the next two wells with a (−) for the negative controls. Label the remaining wells in duplicate to identify the samples being tested. You will have four unused wells in your strip. For example, Panda 1 (P1) and Panda 2 (P2) like this:

3. Use a pipet to transfer 50 µl of the purified antigen (AG) from the green tube into the first 8 wells. The antigen in this case is phospholipids.

4. Wait 5 min while the antigen binds to the plastic wells.

5. Wash unbound antigen out of the wells:
   a. Tip the microplate strip upside down onto the paper towels so that the samples drain out, then vigorously tap the strip a few times upside down on the paper towels to get rid of all the liquid and bubbles in the wells.
   b. Discard the wet paper towels.
   c. Use a pipet filled with wash buffer from the beaker to fill each well with wash buffer, taking care not to spill over into neighboring wells. The same transfer pipet will be used for all washing steps. Take care not to touch the tip of the pipet to the wells of the strip.
   d. Tip the microplate strip upside down onto the paper towels so that the wash buffer drains out, then gently tap the strip a few times upside down on the paper towels to get rid of all the liquid in the wells.
   e. Discard the wet paper towels.

6. Repeat wash steps 5 c–e one time.

7. Use a fresh pipet to transfer 50 µl of the positive control (+) from the violet tube into the two (+) wells. The positive control contains anti-phospholipid antibodies.

WASH
8. Use a fresh pipet to transfer 50 µl of the negative control (–) from the blue tube into the two (–) wells.

9. Use a fresh pipet to transfer 50 µl of each urine sample (P1 and P2) into the appropriately labeled two wells.

10. Wait 5 min to allow the serum antibodies in the controls and samples to bind to the antigen (phospholipids).

11. Wash the samples out of the wells by performing wash steps 5–6. This will wash the wells out **two times**.

   **WASH 2x**

12. Use a fresh pipet to transfer 50 µl of secondary antibody (SA) from the orange tube into the first 8 wells of the microplate strip. The secondary antibody will bind only to the anti-phospholipid antibodies.

13. Wait 5 min for the secondary antibody to bind to the primary antibody.

14. Wash the unbound secondary antibody out of the wells by performing wash step 5 **one time**. Then perform wash step 6 **two times**. This will wash the wells out a total of **three times**.

   **WASH 3x**

15. Use a fresh pipet to transfer 50 µl of enzyme substrate (SUB) from the brown tube into the first 8 wells of the microplate strip.

16. Wait 5 min. Observe and record your results.

**Results**

Label the figure below with the same labels you wrote on the wells in step 1. In each of the wells, put a (+) if the well turned blue and a (–) if there is no color change.
**Post-Investigation Questions**

1.1 What is the purpose of this protocol?

1.2 Why is it important to add purified antigen to the wells first?

1.3 Why is it important to include a positive and a negative control?

1.4 The secondary antibody is attached to an enzyme (HRP) that chemically changes the enzyme substrate, turning it from a colorless solution to a blue solution. Predict which wells of your experiment should turn blue, which should remain colorless, and which wells you are not sure about.

1.5 In the space below, draw and annotate what is happening in your “+” wells that turned blue to explain what is causing the blue color.

During this investigation, you conducted an antibody detection ELISA. Thinking back to the background reading in this manual, you learned that ELISAs can also track hormones in the body, like reproductive hormones in female giant pandas. However, when tracking a hormone the ELISA would be detecting an antigen (the hormone of choice) instead of the presence or absence of antibodies to a particular disease.

1.6 What changes might you make to this protocol to track the presence of a hormone in a urine sample instead of the presence of an antibody?
1.7 During the Pre-Lab you identified at least three hormones that could be tracked to determine the onset of ovulation in a giant panda. Given the information in the graph below, which of the three reproductive hormones would provide the greatest accuracy for onset of ovulation?

![Ovarian Cycle Phases](image)

1.8 What is your reasoning for choosing this particular hormone?

1.9 How can antibodies be engineered to detect the presence of a molecule that does not cause disease, such as a hormone?

1.10 Using your response to question 1.6, what controls would you need to include to test for the presence or absence of your hormone in samples from giant pandas?

The data you generated during this investigation provide insight about how an ELISA can be used to determine if a panda has anti-phospholipid antibodies, an indicator for pre-eclampsia. However, further investigations are required to answer the question: How can we test whether the pandas in captivity are ready to conceive?

**Assignment: Investigation #1 Wrap-Up**

Looking back at your pre-lab model (question 6) and your choice of hormone to track from Investigation #1 (question 1.7), develop an ELISA protocol that can detect hormone levels in panda urine. Be sure to include controls in your protocol. Your teacher will review your work prior to beginning Investigation #2.
ELISA Paper Model (Optional Activity)

1. In your group use the paper model pieces to model an antibody detection ELISA. Be sure to explain each step of the ELISA and why each step is necessary.

2. In your group use the paper model pieces to model a hormone (antigen) detection ELISA. Be sure to explain each step of the ELISA and why each step is necessary.
Investigation #2: Hormone Detection ELISA

Learning Goals:

- Design a scientific protocol to answer a research question
- Model and explain how an ELISA for hormone detection works
- Refine scientific models based on evidence

In the Pre-Lab you learned about the reproductive hormones in female mammals, like the giant panda. During the Investigation #1 Digital Animation Activity and/or the ELISA Antibody Test you learned how an ELISA works to detect specific antibodies. This information is needed in order to design an ELISA that tracks a specific reproductive hormone in pandas that may indicate an upcoming ovulation event. In this investigation you will run an ELISA to determine which of four female giant pandas is about to ovulate. Your results will be used to help caretakers determine which female pandas are nearing their fertility window — an important step in the conservation of giant pandas as a species.

Student Workstation Checklist

<table>
<thead>
<tr>
<th>Item (Label)</th>
<th>Contents</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yellow tubes</td>
<td>Set of panda urine samples (P1, P2, P3, P4; 200 µl each)</td>
<td>1</td>
</tr>
<tr>
<td>Violet tube (+)</td>
<td>Positive control (200 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Blue tube (-)</td>
<td>Negative control (200 µl)</td>
<td>1</td>
</tr>
<tr>
<td>Green tube (PA)</td>
<td>Primary antibody (1 ml)</td>
<td>1</td>
</tr>
<tr>
<td>Orange tube (SA)</td>
<td>Secondary antibody (1 ml)</td>
<td>1</td>
</tr>
<tr>
<td>Brown tube (SUB)</td>
<td>Enzyme substrate (1 ml)</td>
<td>1</td>
</tr>
<tr>
<td>12-well microplate strips</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>50 µl fixed-volume micropipet, or 20–200 µl adjustable micropipet (optional)</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Yellow tips (optional)</td>
<td></td>
<td>10–20</td>
</tr>
<tr>
<td>Disposable plastic transfer pipet (DPTP)</td>
<td></td>
<td>10</td>
</tr>
<tr>
<td>35 ml wash buffer in beaker</td>
<td>PBS with 0.05% Tween 20</td>
<td>1</td>
</tr>
<tr>
<td>Large stack of paper towels</td>
<td></td>
<td>1</td>
</tr>
<tr>
<td>Black marking pen</td>
<td></td>
<td>1</td>
</tr>
</tbody>
</table>
Pre-Investigation Questions

In this investigation you will design an experimental protocol to answer your questions and test your ideas to generate an ELISA to detect a specific ovulation hormone of your choice in panda urine samples. For this investigation, all materials and reagents from Investigation #1 will be provided to you.

2.1 With your group, determine your investigation question:

2.2 Given what you learned about the antibody detection ELISA in Investigation #1, what procedural steps will you take in order to answer your investigation question? Remember that antibodies can be engineered to detect molecules, such as hormones, that do not cause disease. Look back at the protocol and data analysis sections of Investigation #1 for ideas and draw and/or describe your steps below. Don’t forget to include an experimental control.
2.3 Revisit your drawing and explanation of how the antibody detection ELISA works from Investigation #1 (question 1.5) or from the Digital Animation Activity: ELISA Antibody Test (question 7). Using these models as a reference, draw and explain what is happening in the wells of the ELISA for this investigation.

2.4 What recommendations would you provide the panda caretakers in terms of the reproductive capacity of the four giant pandas you tested?
Post-Lab Assessment

Ruffed lemurs found in the eastern rainforests of Madagascar typically live arboreally, in the crowns of large trees, with most of their time spent 15 to 25 meters (50–80 feet) above the forest floor. Their diet comprises mainly of fruit, flowers, and young leaves accessible year round.

Prized for their meat and fur, ruffed lemurs have been hunted nearly to extinction. Many residents of Madagascar find a large portion of the protein in their diet from animals hunted in the rainforest. Called bushmeat, this form of protein can be a valuable dietary resource to people without access to other food. However, many wild animals carry diseases that can be transmitted through their blood to humans who are processing the meat for consumption. For example, the Ebola epidemic of 2014 likely began with the transmission of the virus from a fruit bat to humans in Guinea.

In addition to hunting, ruffed lemurs also suffer from habitat loss due to deforestation, climate changes, and urban development. Because of these threats, the ruffed lemur became critically endangered in 2008 meaning the species faces a very high risk of extinction. Fortunately ruffed lemurs reproduce easily in captivity so they make an excellent species for reintroduction into the wild.

Recently conservation biologists noticed that a conspiracy, or group, of lemurs in a Madagascar wildlife preserve were behaving oddly. Several lemurs were seen on the ground acting lethargic. The biologists sedated three lemurs to run some tests and see if they could understand this strange new behavior. All three of the lemurs had elevated body temperatures and appeared to be dehydrated and underweight as if they had not been eating regularly despite the availability of food in the tree tops of the preserve.

1. What type of ELISA would you recommend using to determine if the lemurs have a disease and why?

The biologists performed several ELISAs to identify the presence of antibodies for different disease causing agents. They ran tests for antibodies indicating an immune response to *Encephalitozoon intestinalis*, *Toxoplasma gondii* (*T. gondii*), Lesavirus 2, and *Encephalomyocarditis* (EMCV) virus. Interestingly, only the test for *T. gondii* antibodies in the lemurs’ blood generated a positive result. However, the biologists questioned whether the result was reliable or not since the colorimetric result for two of the lemurs was extremely faint compared to their positive controls and for the third lemur the result appeared to be negative for *T. gondii* antibodies.
2. What could be the reason for a very faint colorimetric result in two of the samples compared to the positive control, and a possible negative result for the third sample?

The biologists were curious about the results and wanted to know more about the sensitivity of the ELISA test they were using. Using a quantitative ELISA, the biologists could determine the amount of antibodies present in each of the samples from the lemurs. They first set up a series of standards to use as a comparison. Each well contained an decreasing amount of antibody from 1000 ng/ml (well 1) to 0 ng/ml (well 12). As each well contains a known concentration of antibodies, the two positive lemur samples (A and B) could be compared to the standards and the unknown concentration in each sample could be determined.

Immediately the biologists could visually compare the lemur samples to the standards and could roughly estimate the concentration of antibody in each sample. Wanting to be more precise, they used a microplate reader, an instrument designed to determine the concentration of a chemical in a sample, to determine the exact concentration of *T. gondii* antibodies in each sample.

<table>
<thead>
<tr>
<th>ELISA samples</th>
<th>Concentration of antibodies, ng/ml</th>
</tr>
</thead>
<tbody>
<tr>
<td>Positive control</td>
<td>1,000</td>
</tr>
<tr>
<td>Negative control</td>
<td>0</td>
</tr>
<tr>
<td>Sample A</td>
<td>16</td>
</tr>
<tr>
<td>Sample B</td>
<td>125</td>
</tr>
</tbody>
</table>

3. What do these data tell you about the condition of the two lemurs that tested positive for antibodies to *T. gondii*?

4. Is the third lemur that tested negative for antibodies to *T. gondii* at risk of contracting toxoplasmosis? What about other lemurs in the conspiracy? Why or why not?
Immunological Concepts

Immunity

Immunology is the study of the immune system. The body protects itself from infection using physical and chemical barriers, antibodies that circulate in the blood, and immune cells that attack foreign substances and invading microorganisms. Some types of immune cells adapt to “remember” (recognize) specific invaders, in case of future attacks. A person is born with certain immunological defenses against pathogens. This is called innate immunity and includes circulating macrophages and natural killer cells. These defenses do not change with exposure to pathogens and do not have much specificity for particular pathogens.

Passive immunity is the acquisition of antibodies from an external source, for example, antibodies passed from mother to infant, or certain post-exposure vaccines such as that for rabies. Passive immunity lasts only a few weeks, and also does not change with multiple exposures.

Acquired or adaptive immunity is a specific response to specific foreign substances. Although individuals are born with the ability to respond to these invaders, the system must be activated by an initial contact with the invader. The initial contact, or immunization, begins a cascade of events that allows the body to mount a specific response on subsequent exposure to the invader, hence the term acquired immunity, as initial contact is necessary to acquire the immunity. Acquired immunity is split into two categories: humoral immunity involves production of antibodies that circulate in the bloodstream and lymph and bind specifically to foreign antigens, and cell-mediated immunity involves the production of T lymphocytes (T cells) that bind and destroy infected cells.

Acquired immunity is the basis for the series of vaccinations that we undergo as we grow up. In the 1790s, long before we had any understanding of the immune system, it was discovered that inoculation with pus from a cowpox lesion prevented infection with smallpox, a disease related to cowpox. The US Centers for Disease Control (CDC) currently recommends childhood vaccination against 12 diseases: measles, mumps, rubella (German measles), diphtheria, tetanus (lockjaw), pertussis (whooping cough), polio, *Haemophilus influenzae* type b (Hib disease), hepatitis B, varicella (chickenpox), hepatitis A, and pneumococcal disease. For travelers abroad, additional vaccinations are recommended (or required, in the case of the US military). The recommendations are based on the traveler’s destination. For example, the CDC recommends that travelers to tropical South America be vaccinated against hepatitis A, hepatitis B, rabies (if the traveler will be exposed to animals), typhoid, and yellow fever, plus booster doses for tetanus, diphtheria, and measles.

Components of the Acquired Immune Response

In an immune response, an invasion by something foreign to the body (an antigen) generates antibody production by B lymphocytes (B cells). Each B lymphocyte generates a unique antibody that recognizes a single shape on an antigen called an epitope and thus helps the immune cells (including B cells, T cells, and macrophages) to recognize and attack foreign invaders. Everyone (except those who are immune-compromised) has circulating antibodies and lymphocytes that collectively recognize a huge number of antigenic substances.

Structure of antibodies

A. Structure of IgG bound to the HIV capsid protein p24 as determined by X-ray crystallography (Harris et al. 1998, Momany et al. 1996). These structures can be downloaded and manipulated from the Protein Data Bank (rcsb.org/pdb/home/home.do, Berman et al. 2000) using the PDB identification codes 1IGY and 1AFV.

B. A commonly used representation of an antibody bound to an antigen.
Antigens can be microorganisms (e.g., viruses and bacteria), microbial products (e.g., toxins produced by some bacteria, or protein components of the microbes), foreign proteins, DNA and RNA molecules, drugs, and other chemicals. Antibodies are proteins also called immunoglobulins (Ig), that are produced by B cells and can remain attached to B cells or become freely circulating. There are five classes of immunoglobulins: IgG, IgM, IgA, IgE, and IgD. IgG is the most abundant in the internal body fluids, comprising about 15% of total serum protein in adults, and each IgG molecule can bind two antigen molecules. IgM is also in serum and is responsible for the primary immune response. IgA is found in external secretions such as tears, saliva, milk, and mucosal secretions of the respiratory, genital, and intestinal tracts and is a first line of defense against invading microorganisms. IgA is also the only antibody passed from mother to infant. IgD may be involved in regulating the immune response, and IgE is a primary component in allergic reactions.

Epitopes are the specific parts of antigens that are recognized by antibodies. Each antibody recognizes a single epitope, thus multiple antibodies may recognize and bind to different epitopes on a single antigen. For example, an HIV virus particle (virion) has many potential epitopes on its surface that may be recognized by many different antibodies. One particular antibody may recognize the amino terminus of p24, an HIV capsid protein, while another may recognize the carboxy terminus of p24. Immune cells are the soldiers of the acquired immune response. Macrophages serve two primary functions: 1) removing foreign cells and molecules from the blood, and 2) processing antigens and presenting them on their cell surfaces. Macrophages present antigenic epitopes on their cell surfaces to be recognized by T cells. The T cells draw more immune cells to the site of infection, causing inflammation. Both B cells and T cells are lymphocytes (white blood cells), and each recognizes a single specific epitope. T cells mature in the thymus, and B cells mature in the bone marrow. B cells produce antibodies; antibodies make up to 15% of your total blood serum protein, so there is usually an antibody ready to deal with any antigen. The huge number and diversity of different antibodies are possible because B cells have the ability to rearrange their DNA to make different antibody genes. Like macrophages, B cells present antigenic epitopes on their surface to attract T cells. T cells have two main functions: they stimulate the proliferation of B cells that have bound to an antigen, and they kill whole cells that are infected by a virus to prevent the virus infecting other cells.

Why We Need an Immune System

Even bacteria have innate and adaptive immune responses. As part of the innate immune response, bacteria make restriction enzymes that destroy foreign DNA from bacterial viruses (bacteriophages), and they protect their own DNA by labeling it as “self” through methylation. As part of an adaptive immune response, bacteria incorporate short stretches of foreign DNA into their own bacterial chromosome. These loci are called CRISPR or clustered regularly interspaced short palindromic repeats. The next time a bacterium encounters foreign DNA with these sequences, bacterial enzymes degrade it, protecting the host cell from potential bacteriophage infection, conjugation, or natural transformation events. Our immune system is at work every day, protecting us from thousands of potential threats, but it is so efficient that we usually don’t notice it. Disease can result from infection, genetic defect, or environmental toxins. Infection is an invasion by and multiplication of pathogenic (disease-causing) microorganisms. The infection can be 1) transmitted from person to person, like a cold or the flu, 2) transmitted from animals to people (called zoonosis), like rabies or psittacosis, or 3) contracted from the environment, like parasites contracted from water or soil. The CDC and World Health Organization (WHO) state that infectious diseases are the leading cause of death worldwide. Organisms that can cause disease are called pathogens and include bacteria, viruses, fungi, infectious proteins called prions, and parasites. Infectious diseases spread in a variety of ways:

<table>
<thead>
<tr>
<th>Pathogen Transmission</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exchange of body fluids</td>
<td>HIV, SARS, Epstein-Barr virus (EBV), sexually transmitted diseases</td>
</tr>
<tr>
<td>Food</td>
<td>Foodborne agents like E. coli O157:H7, which causes diarrheal disease; prions, which cause Creutzfeldt-Jakob disease (mad cow disease in cattle); or nematodes, which cause trichinosis</td>
</tr>
<tr>
<td>Water</td>
<td>Waterborne agents like the bacteria that cause cholera or the protozoa that cause giardiasis</td>
</tr>
<tr>
<td>Inhalation</td>
<td>Microorganisms like the viruses that cause the flu or the bacteria that cause tuberculosis</td>
</tr>
<tr>
<td>Absorption through the skin</td>
<td>Nematodes like hookworms</td>
</tr>
<tr>
<td>Vector transfer (vectors are organisms such as ticks or mosquitoes that carry pathogens from one host to another)</td>
<td>Malaria, West Nile virus, dengue fever, and yellow fever (mosquito vector); Lyme disease and Rocky Mountain spotted fever (both tick vectors); Plague (flea vector); Some diseases, such as Ebola hemorrhagic fever, are presumed to have vectors, but the vectors have not yet been identified</td>
</tr>
</tbody>
</table>
**Problems with the Immune System**

We depend on our immune system to protect us from disease, but when the immune system fails to function correctly, it can cause severe health problems. These problems fall into three basic categories: hypersensitivity, immunodeficiency, and autoimmune diseases. Hypersensitive reactions occur when the immune system overreacts to an antigen. The immune system functions are normal in a hypersensitive reaction, just exaggerated in scope, and this can result in illness or even death. There are four types of hypersensitive reactions: 1) anaphylactic reactions or immediate hypersensitivity, generally called allergies, such as food, dust mite, and pollen allergies (the antigen that causes the reaction is called an allergen); 2) cytotoxic reactions, such as transfusion reactions and Rh incompatibility reactions; 3) immune complex reactions, such as farmer’s lung, a disease caused by inhaling mold spores; and 4) delayed-type hypersensitivity, such as contact sensitivity (e.g., poison ivy dermatitis and contact dermatitis after exposure to chemicals or environmental agents ranging from metallic nickel to cosmetics).

Immunodeficiency means that an individual is unable to mount an effective immune response, resulting in increased vulnerability to opportunistic infections. There are two types of immunodeficiency: 1) Primary immunodeficiency has a genetic basis. Severe combined immunodeficiency (SCID, “bubble boy” disease) is an example of primary immunodeficiency. Treatments for primary immunodeficiency may include gene therapy. 2) Secondary immunodeficiency has an external cause and is more common than primary immunodeficiency. Secondary immunodeficiency may be caused by an infection, as in the case of HIV/AIDS, by drug treatments, such as immunosuppressive drugs given after organ transplant, or by other health factors, such as poor nutrition, stress, or aging.

Autoimmune disease results from the immune system making a mistake and mounting an immune response against one’s own body. Some examples of autoimmune disease include systemic lupus erythematosus (lupus, SLE), rheumatoid arthritis, multiple sclerosis (MS), insulin-dependent diabetes mellitus (IDDM), and celiac disease. Infectious diseases are diagnosed by observing symptoms and performing laboratory tests. Diagnostic tests may look for the microorganism itself or some part of it (e.g., bacterial or viral antigens), microbial products (e.g., bacterial toxins), or reactions of the body to the disease agent. The latter may include testing for signs of an immune response to the disease agent (e.g., antibodies) or for indications of effects of the disease agent on the body (e.g., abnormal enzyme activity or protein levels). In the last decade, tests to detect microbial RNA and DNA have become common.

Laboratory tests cover a wide variety of methods, some of which have been in use for decades and others, like the tests for RNA and DNA from disease agents, which are very new. Depending on the test and putative diagnosis, laboratory tests may look for signs of disease in most body fluids, including blood, urine, stool samples, cerebrospinal fluid, and saliva. In the US, the Food and Drug Administration regulates laboratory tests. The first tests for detecting and identifying microorganisms from clinical samples used antisera directed against specific microbes. The antibodies were labeled with a fluorescent tag, and the microorganisms could be detected with microscopy when the antibodies bound to them. Other early diagnostic tests include: 1) culture methods, in which microorganisms from clinical samples are grown on different culture media and their growth and appearance observed (frequently takes weeks to get results); 2) identification of microbe-specific antibodies in serum by immunoassays such as ELISA; and 3) agar diffusion assays, in which antisera and antigens are placed in holes in agar plates. Both diffuse into the agar, and where antibodies encounter antigens for which they are specific, they bind. Upon antibody-antigen binding, a visible precipitation band forms. Many of these tests are still in use.

**Boosting the Immune System with Vaccination**

Doctors use the immune response to give us resistance to infectious diseases before we are exposed to them. Through vaccination, we are exposed to non-harmful forms of the pathogen that invoke an immune response. We also frequently need booster shots to invoke the secondary response to maintain the antibody levels in our blood. Vaccines used in immunization may be of several types:

1. Live attenuated vaccines are weakened (attenuated) microbes, that are nonpathogenic. Using current technology, deletion or inactivation of microbial genes weakens the pathogens so they can be used in vaccines; previously, less pathogenic strains were selected from natural populations. Examples of live vaccines include those against polio (Sabin type), measles, mumps, and smallpox.

2. Killed or inactivated vaccines are made of microbes killed by heat or chemicals. Killed vaccines are much safer than live vaccines, particularly for individuals with compromised immune systems, but they do not usually provoke as strong an immune response as do live vaccines. Examples of killed vaccines include those against rabies, cholera, polio (Salk type), and influenza.
3. Subunit vaccines are made from pieces of microbes. They consist of one or more antigens from either the disease agent or a microbial product, and they may be derived from the organisms or engineered using molecular biology. Examples of subunit vaccines include those against hepatitis B, anthrax, and tetanus.

4. DNA vaccines are a recent approach to vaccine development. DNA that codes for microbial antigens is cloned into a vector, and the naked DNA is injected into the patient. The DNA is taken up by cells, transcribed, and translated, and the resulting antigenic protein elicits an immune response. No DNA vaccines are yet available, but some are in clinical trials.

5. Antibody vaccines are another innovation in vaccine development. The ability to construct human monoclonal antibodies using recombinant DNA technology means that antibodies prepared against specific antigens may be used safely in humans. For example, in 2012 Raxibacumab - a human monoclonal antibody against an antigen involved in anthrax infection - became available for use in humans.

6. Post-exposure vaccines (immunotherapy) are used to treat a disease. Some immunotherapies have been used for years (e.g., administering immune serum globulin after exposure to hepatitis and administering equine antivenin for snakebite), but there are not many other current vaccine-based immunotherapies. Probably the best known is post-exposure rabies vaccination, consisting of 5 doses of rabies vaccine over 30 days. If the vaccine regimen is begun promptly after exposure, it is 100% effective in preventing disease. Smallpox vaccination also provides protection even when administered 2–3 days postexposure. If the smallpox vaccine is administered as late as 5 days after exposure, it may prevent smallpox from being fatal, although it will not prevent the disease.

**Tapping Nature’s Toolkit: Manufacturing Antibodies**

Antibodies used in research can be manufactured in the laboratory, both *in vivo* and *in vitro*. *In vivo* techniques have been in use for over 100 years. There are two types of traditionally produced antibodies: polyclonal antibodies and, in the last 30 years, monoclonal antibodies. Currently, antibody production is being revolutionized by recombinant DNA technology and, while most antibodies are still produced by traditional methods using animals or animal cells, techniques for making antibodies using recombinant DNA technology are becoming more common.
Polyclonal Antibodies
Polyclonal antibodies are generated by immunizing an animal (usually a rabbit, goat, or sheep) and obtaining serum. For example, purified HIV gp120 protein can be injected into a goat, which will then generate antibodies directed against the many epitopes of gp120. (Remember that the goat will produce many different antibodies to the multiple epitopes of an antigen.) Blood containing the antibodies is drawn from the goat and the cells of the blood are removed, leaving the serum. The product is antiserum towards gp120, and the antiserum can be used directly or the antibodies can be purified from it. The antibodies are called polyclonal because the antibodies are from many (poly) B cell clones (clonal) in the goat's blood. Polyclonal antiserum has the advantage of being simple and inexpensive to produce, but the disadvantage is that no two batches, even made in the same animal, will be exactly the same.

Monoclonal Antibodies
For many antibody applications such as diagnostic tests, polyclonal antibodies are too variable. In these cases, one antibody type from a single B cell clone is preferable. B cell clones producing single antibodies can be isolated from the spleens of immunized mice, but these cells die after a few weeks in the laboratory, limiting production of the large amounts of antibody generally needed for research and commercial applications. However, B cells can be made to live (and produce antibodies) indefinitely if they are fused with tumor-like immortal cells. The fusion generates hybrid cells (a hybridoma cell line), which can be cultured indefinitely; the monoclonal antibodies generated by the hybrid cells can be collected and purified from the growth medium with almost no batch-to-batch variability.

Genetically Engineering Antibodies
The ability of antibodies to act like magic bullets and home in on their targets makes them ideal candidates for medical therapies. For example, an antibody that recognizes a tumor antigen can be attached to a chemotherapy drug or radioactive molecule and be used to deliver the drug specifically to targeted tumor cells, sparing the patient many of the side effects of conventional chemotherapy or radiation treatment. However, traditional antibodies made in animals are seen by the human immune system as foreign and elicit an immune response that results in their destruction. Recombinant DNA technology can be used to produce antibodies that look human to the human immune system and so can be used as therapeutic agents in people. (For example, Herceptin is a "humanized" antibody used to treat breast cancer.) Using genetic engineering to manufacture antibodies also obviates the sacrifice of laboratory animals. Two of the methods used to engineer antibodies are described below.

Hybridoma Immortalization
Recombinant DNA technology allows the antigen recognition site from a known mouse monoclonal antibody to be camouflaged within a human antibody by combining part of the mouse gene with the human antibody gene. Bacteria transformed with this DNA are capable of producing humanized monoclonal antibodies indefinitely, with the added bonus that culturing bacteria requires much less time and expense then the culture of a mouse hybridoma cell line.

Phage Display
Novel antibodies to antigens are being generated using modern biotechnology. Libraries of billions of potentially useful antibodies are being created by inserting shuffled antibody genes from billions of human B cells into the genomes of bacteriophage lambda (bacteriophages, or phages, are viruses that infect bacteria; lambda phage is a specific species of phage), so that the lambda phages display the binding sites from human antibodies on their surfaces. This phage library is screened to find a phage that binds to a specific antigen. The phage can then be used directly as an antibody would be used. Alternatively, the DNA from the selected phage can be cloned into a human antibody gene and transformed into bacteria. Large amounts of the antibody can then be produced for therapeutic use. Phage display is a robust methodology used in immunotherapy.

Labeling and Detecting Antibodies
Antibodies are used in diagnosis and research as labeling tools. As labels they have to be made visible, so antibodies are covalently linked (or conjugated) to chemical labels that emit detectable signals. Detection systems can be low-tech or high-tech, and the detection system determines the type of label used. For example, a fluorescently labeled antibody allows you to localize an antigen in a cell using a high-tech fluorescent microscope. Antibodies are also linked to enzymes that oxidize a chromogenic (color-producing) substrate, producing visible color only where the enzyme-linked antibody has bound. Enzyme-linked antibodies are commonly used in western blots, microscopy, and ELISA. Antibody targets or antigens can be detected directly by labeling the antibody specific for the antigen and looking for signal.
However, labeling every type of antibody scientists might wish to use is time-consuming and costly. Thus, a more common method to visualize antigens is called indirect detection. This technique relies on the use of polyclonal secondary antibodies. Secondary antibodies recognize primary antibodies. The primary antibody binds specifically to the antigen, and the secondary antibody binds specifically to the primary antibody. The indirect method means that only one type of enzyme-linked secondary antibody is needed to visualize all antibodies produced in one type of animal (e.g., in rabbits), reducing time and cost. Indirect detection adds a bonus, since the primary antibody is effectively an antigen to the secondary antibody. The primary antibody has many different epitopes and so is bound by multiple secondary antibodies. Thus, more labels accumulate around the antigen, amplifying the signal.

Secondary antibodies are produced by injecting the antibodies of one animal into a different species of animal. For example, if the primary antibody is a mouse monoclonal antibody, secondary antibodies are generated by immunizing a goat with any mouse antibody. Goat polyclonal anti-mouse IgG is purified from the goat serum and linked to an enzyme for detection. Secondary antibodies are commercially available, either unlabeled or with a wide variety of fluorescent or enzymatic labels for many applications.

**Putting Antibodies to Use**

Antibodies have been used for decades as research tools, but in recent years the expansion of technology to produce antibodies has yielded a myriad of new applications that take advantage of the specificity of antibody binding. The basis of all immunoassays is the specific binding of an antibody to its antigen, and there are many ways that binding can be utilized. Here are some of those uses: Immunostaining localizes antigens in organelles, cells, tissues, or whole organisms, and can also be used to distinguish one cell type from another. For example, pathologists can identify cancer cells using immunostaining. Cancer cells frequently look identical to normal cells under the microscope, but when they are immunostained, variations in the amount and kinds of cell surface proteins (antigens) are revealed. Studying this information helps diagnose cancer, and it can help in our understanding of how cancer cells cause harm.

Immunostaining tissues or organisms can tell us in what cell types a protein is normally found, which can help us understand the protein’s function. For instance, immunostaining of plant seedlings at different stages of maturation allows us to follow how a protein’s abundance and localization change as the plant grows. Antibodies for immunostaining are labeled with either fluorescent molecules or enzymes that produce colored signals upon addition of a substrate.

A special application of immunostaining is fluorescence-activated cell sorting (FACS), in which a population of cells is stained with a fluorescently labeled antibody and then physically separated into labeled and unlabeled cells. The cell sorter uses lasers to detect the fluorescent labels and an electrostatic charge to sort the cells in solution. Cell sorters can separate as many as 100,000 cells per second!
Immunoblotting or western blotting tells us about a protein’s size and relative abundance in a given sample. In western blotting, an antibody picks out a specific protein from a complex sample (usually lysed cells or tissue) that has been separated by size using SDS-polyacrylamide gel electrophoresis (SDS-PAGE). Proteins separated in SDS-PAGE gels are transferred (electroblotted) from the gel to the surface of a nylon or nitrocellulose membrane using an electrical current. The membrane is probed with a primary antibody that is specific for the protein of interest, and then an enzyme-linked secondary antibody is used to visualize the protein. The enzyme oxidizes a colorimetric substrate, producing a colored band on the membrane. Alternatively, the oxidized substrate may emit light (chemiluminescent substrate) that is detected as a band on photographic film. The size of the protein is determined by comparing the position of the band to the position of known protein standards that are run alongside it on the SDS-PAGE gel. The abundance of the protein is determined by comparing band intensity to known amounts of protein standards run on the same gel.

A modification of immunoblotting is called dot blotting, in which a sample is spotted onto a membrane directly rather than being blotted from a gel. Dot blotting is used for rapid screening of a large number of samples. This technique provides a rapid determination of whether a particular protein or antigen is present, as many samples may be spotted on a membrane and processed simultaneously, but dot blotting provides no information about the size of the protein.
Appendix

Glossary

3,3',5,5'-tetramethylbenzidine (TMB): A soluble colorimetric substrate, oxidized to a blue color by horseradish peroxidase and frequently used in ELISA assays.

Acquired immunity: A specific response to specific foreign substances that adapts with multiple exposures. Also called adaptive immunity.

Anterior Pituitary Gland: A major organ of the endocrine system found in the brain that regulates several physiological processes including stress, growth, reproduction, and lactation.

Antibody: Immunoglobulin protein formed in response to a challenge of the immune system by a foreign agent. Antibodies bind to specific antigens.

Antigen: Any agent that provokes an immune response and is bound specifically by either antibodies or T cells.

Antiserum: Blood serum containing antibodies raised against a specific antigen.

Assay: A test for qualitatively assessing or quantitatively measuring the presence or amount or functional activity of a target entity.

Autoimmune disease: Disease that results from the immune system making a mistake and mounting an immune response against one’s own body. Examples are systemic lupus erythematosus (lupus, SLE), rheumatoid arthritis, and multiple sclerosis (MS).

Bacteriophage: A virus that infects bacteria; also called a phage. Can be used to introduce foreign DNA into a bacterial genome.

Chromogenic: Color-producing. Substrates that produce a colored product when acted upon by an enzyme are termed chromogenic substrates; for example, 3,3',5,5'-tetramethylbenzidine (TMB) produces a blue product when oxidized by horseradish peroxidase.

Clone: In the context of molecular biological techniques, “to clone” means to obtain a fragment of DNA from a genome and ligate it into another piece of DNA, such that the ligated DNA now has an identical copy of that gene fragment. In the context of cell biology, “a clone” is a cell or group of cells that are all derived through cell division from the same parent cell and thus have identical genetic information.

Conjugate: A substance formed by the covalent bonding of two types of molecules, such as horseradish peroxidase linked to (“conjugated to”) an antibody.

Corpus Luteum: A hormone-secreting structure that develops in an ovary after an ovum (egg cell) has been discharged but degenerates after a few days unless pregnancy has begun.

Clustered regularly interspaced short palindromic repeats (CRISPR): Segments of prokaryotic DNA containing short repetitions of base sequences. Each repetition is followed by short segments of “spacer DNA” from previous exposures to a bacteriophage virus or plasmid. The CRISPR/Cas system is a prokaryotic immune system that confers resistance to foreign genetic elements such as those present within plasmids and phages, and provides a form of acquired immunity. CRISPR associated proteins (Cas) use the CRISPR spacers to recognize and cut these exogenous genetic elements in a manner analogous to RNA interference in eukaryotic organisms.

Enzyme: A protein with catalytic activity. The molecule that an enzyme acts on is called its substrate. Enzymes are classified (and frequently named) on the basis of the reactions that they catalyze. For example, a peroxidase oxidizes its substrate.

Epitope: A specific site on an antigen that is recognized by an antibody. Also called antigenic determinant.

Estrogen: Any of a group of steroid hormones that promote the development and maintenance of female characteristics of the body. The main sources of estrogen in the body are the ovaries and the placenta.

Follicle-Stimulating Hormone (FSH): A glycoprotein polypeptide hormone that is synthesized and secreted by the gonadotropic cells of the anterior pituitary gland and regulates the development, growth, pubertal maturation, and reproductive processes of the body.
**Gonadotropic Cells**: Endocrine cells in the anterior pituitary gland that produce the gonadotropins, such as the follicle-stimulating hormone (FSH) and luteinizing hormone (LH).

**Gonadotropin-Releasing Hormone (GnRH)**: A hormone released by the hypothalamus in the brain. GnRH acts on receptors in the anterior pituitary gland. GnRH signals the pituitary gland to release follicle-stimulating hormone (FSH) and luteinizing hormone (LH).

**Horseradish peroxidase (HRP)**: An enzyme frequently used to label secondary antibodies. HRP oxidizes substrates (e.g., TMB) for colorimetric detection.

**Immune cell**: Any cell of the immune system, including lymphocytes (B and T cells) and macrophages.

**Hybridoma**: A hybrid cell used as the basis for the production of antibodies in large amounts for diagnostic or therapeutic use.

**Hypothalamus**: A region of the forebrain below the thalamus that coordinates both the autonomic nervous system and the activity of the pituitary glands, controlling body temperature, thirst, hunger, and other homeostatic systems, and involved in sleep and emotional activity.

**Immunodeficiency**: Weakening or defects of the immune response such that an individual is unable to mount an effective immune response. May have a genetic basis, result from a disease or other health factor, or be caused by immunosuppressive drugs.

**Immunogen**: Any agent that provokes an immune response. Immunogens that provoke a response from the immune system are called antigens.

**Immunoglobulin (Ig)**: General term for all types of antibodies.

**Immunology**: The study of the immune system, the body system that protects the body from foreign substances, cells, and tissues by producing an immune response.

**Ligate**: To connect pieces of DNA together, for example, inserting a fragment of an antibody gene into a phage genome.

**Luteinizing Hormone (LH)**: A hormone secreted by the anterior pituitary gland that stimulates ovulation in females and the synthesis of androgen in males.

**Lymphocyte**: Type of white blood cell. Component of the immune system, includes T cells (thymus-derived) and B cells (bone marrow-derived).

**Macrophage**: A type of white blood cell that binds and engulfs foreign materials and antigens in a process called phagocytosis. Macrophages serve two primary functions: 1) removing foreign cells and molecules from the blood; and 2) processing antigens and presenting them on their cell surfaces.

**Menstruation**: The process in a female mammal of discharging blood and other materials from the lining of the uterus at regular intervals, except during pregnancy.

**Microplate**: Molded plastic plate consisting of multiple small wells, usually in a 96-well format.

**Monoclonal Antibody**: An antibody produced by a single clone of cells or cell line and consisting of identical antibody molecules.

**Ovulation**: Discharge of an ovum (egg cell) or ovules (egg cells) from the ovary.

**Pathogens**: An organism that can cause disease. Pathogens include bacteria, viruses, fungi, infectious proteins called prions, and parasites.

**Phage**: Short for bacteriophage, a virus that parasitizes a bacterium by infecting it and reproducing inside it.

**Polyclonal Antibody**: Antibodies that are secreted by different B cell lineages within the body (whereas monoclonal antibodies come from a single cell lineage). They are a collection of immunoglobulin molecules that react against a specific antigen, each identifying a different epitope.

**Primary antibody**: In an immunoassay, the antibody that binds a specific antigen, conferring specificity to the assay.

**Progesterone**: A steroid hormone released by the corpus luteum that stimulates the uterus to prepare for pregnancy.
**Secondary antibody**: In an immunoassay, the antibody that recognizes the primary antibody, which is from a different species. Secondary antibodies are frequently labeled for easy detection.

**Serum (plural sera)**: The clear fluid obtained when the solid components (e.g., red and white blood cells) are removed from whole blood.

**Substrate**: The target molecule for an enzyme. TMB: see 3,3',5,5'-tetramethylbenzidine.

**Vector**: An organism that carries pathogens from one host to another. Vectors are frequently arthropods; e.g., ticks or mosquitoes.

**Zoonosis (plural zoonoses)**: An infection transmitted to humans from an animal host; e.g., SARS and rabies.
Quantitative ELISA Laboratory Activity

While ELISA gives a definitive qualitative (yes/no) answer, a major strength lies in that it can also give quantitative (how much?) information. ELISA data can be interpreted in comparison to a standard curve (a serial dilution of a known, purified antigen) in order to precisely calculate the concentrations of antigen in various samples. In other words, to determine how much antigen or antibody of interest is in a sample, the results must be compared to a series of standards that contain a known quantity of antigen or antibody of interest. This lesson extension provides a quantitative ELISA data set for your students to analyze.

Using Serial Dilution to Generate the Standard

In order to determine how much antigen or antibody of interest a sample contains, standards containing a known amount of antigen or antibody of interest must be generated for comparison. Serial dilution, the stepwise dilution of a substance, is often used to generate a series of standards for comparison. In this case, a known concentration of antigen or antibody of interest (for example, 1000 ng/ml antigen or antibody of interest) is diluted across a 12-well strip and an ELISA is performed. The colorimetric results demonstrate a more intense blue color in the 1000 ng/ml well (well 1) and no observable color change in the 0 ng/ml well (well 12).

Quantitative results can be estimated visually and scored symbolically, for example, (+++) for strong signal, (+) for weak signal, (+/-) for an ambiguous signal, and (-) for no detectable signal. For accurate and precise determination of concentrations, a microplate reader is required. Microplate readers quantitate the absorbance of light by the colored substrate in each well of a microplate. They use the negative control wells to set a baseline and then read the absorbance of each well at a specified wavelength. For example, the peak absorbance for TMB is at 655 nm.

Microplate readers measure the amount of light at a specific wavelength (in this case, 655 nm) that is absorbed by the liquid in the wells of the microplate. The absorption of light by the liquid is directly related to the intensity of the colored product in the wells, which in turn is determined by the amount of enzyme activity in the wells. The amount of enzyme activity is governed by the amount of antigen that originally bound to the wells.

Quantitative ELISA controls include a dilution series of known concentrations that is used to create a standard curve. In this case, a standard curve is created by plotting the known concentrations of each well on the y-axis and the corresponding absorbance values from the microplate reader on the x-axis (See example on next page). (Note: The unit of measurement for absorbance is absorbance units, or AU.) Since the resulting curve will be logarithmic, you will need to linearize it by plotting the data on semilog graph paper. The concentrations of the test samples are determined by drawing vertical lines from their absorbance values on the x-axis to the standard curve and then reading horizontally from the points where the vertical lines intersect with the standard curve to the concentration values on the y-axis.
An example of a standard curve from a dilution series from 1,000 ng/ml to 1 ng/ml, read at 655 nm. Test sample A had an absorbance of 0.456 AU, and test sample B had an absorbance of 0.208 AU. Thus, their concentrations were 125 ng/ml and 35 ng/ml, respectively.
Quantitative Results for Analysis

**Purpose:**
Researchers working with giant panda conservationists were interested in determining which of two female pandas were nearing their ovulation point.

**Research Question:** How much ovulation indicating hormone is present in each of four giant panda urine samples?

**Methods:**
Urine samples were collected from each panda and the samples were frozen and shipped to the lab for analysis. Once at the lab, the samples were thawed and an antigen detection ELISA protocol was followed in order to determine the amount of ovulation indicating hormone in each panda urine sample. The researchers knew that a minimum of 120 ng of ovulation indicating hormone per ml of urine would be needed to indicate an ovulation event in the next 1–2 days.

The researchers added purified ovulation indicating hormone to three positive control wells in a microplate and PBS to three negative control wells. The researchers then added urine samples from each of the pandas to three wells each. After washing all of the wells, the researchers added purified primary antibody that would bind with the ovulation indicating hormone in the positive control wells and in the sample wells if any were present. After washing, the researchers added enzyme linked secondary antibody that would bind any remaining primary antibody. After a final wash, the researchers added substrate to all of the wells that would produce a color change indicating the presence of ovulation indicating hormone. The researchers used a microplate reader set at 655 nm to determine the absorbance (Abs) of each of the wells.

**Results**

**Standard**

<table>
<thead>
<tr>
<th>Ovulation indicating hormone, ng/ml</th>
<th>1,000</th>
<th>500</th>
<th>250</th>
<th>125</th>
<th>63</th>
<th>31</th>
<th>16</th>
<th>8</th>
<th>4</th>
<th>2</th>
<th>1</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>Well</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>6</td>
<td>7</td>
<td>8</td>
<td>9</td>
<td>10</td>
<td>11</td>
<td>12</td>
</tr>
<tr>
<td>Abs</td>
<td>0.760</td>
<td>0.752</td>
<td>0.725</td>
<td>0.569</td>
<td>0.416</td>
<td>0.290</td>
<td>0.180</td>
<td>0.168</td>
<td>0.125</td>
<td>0.106</td>
<td>0.086</td>
<td>0.072</td>
</tr>
</tbody>
</table>

**Experiment**

<table>
<thead>
<tr>
<th></th>
<th>Positive Control</th>
<th>Negative Control</th>
<th>Panda 1</th>
<th>Panda 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Well</td>
<td>1 2 3</td>
<td>4 5 6</td>
<td>7 8 9</td>
<td>10 11 12</td>
</tr>
<tr>
<td>Abs</td>
<td>0.727 0.768 0.779</td>
<td>0.066 0.083 0.081</td>
<td>0.560 0.561 0.563</td>
<td>0.174 0.199 0.182</td>
</tr>
</tbody>
</table>

**Analysis of Results**

On the next page, generate a standard curve using the Standard results from the first table above. Use the example on the previous page as a guide. Then using the results from the Experiment (second table above) determine the concentration of ovulation indicating hormone in ng/ml for the positive control, negative control, and the two panda urine samples by drawing vertical lines from their absorbance values on the x-axis to the standard curve and then reading horizontally from the points where the vertical lines intersect with the standard curve to the concentration values on the y-axis.

**Once you have graphed the data, answer the following questions:**

How much ovulation indicating hormone is present in each of the two giant panda urine samples?

Pandas are likely to ovulate when the concentration of ovulation indicating hormone in their urine reaches 120 ng/ml. Which of the two pandas is about to ovulate?
APPENDIX

QUANTITATIVE ELISA LAB ACTIVITY

Semilog graph paper
Appendix

References


Kaufmann SHE et al. (2002). Immunology of Infectious Diseases, ASM Press, Washington, DC.


Useful Websites

www.who.int/en/  
World Health Organization (WHO)

www.cdc.gov/  
Centers for Disease Control and Prevention (CDC)

www.niaid.nih.gov/  
National Institute of Allergy and Infectious Diseases (NIAID)

www.usamriid.army.mil/

Legal Notices

AP and Advanced Placement are trademarks of The College Board.

Tween is a trademark of ICI Americas Inc.
Appendix

ELISA Paper Model

Model your understanding of the ELISA. You can make copies and cut out the pieces.

Primary Antibodies in Serum
HRP Enzyme Linked Secondary Antibody

HRP Enzyme Substrate (TMP)

Antigens
Legal Notices

Tween is a trademark of ICI Americas Inc.